### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## SCHEDULE 13D/A

Under the Securities Exchange Act of 1934

#### (Amendment No. 1)

### **Recursion Pharmaceuticals, Inc.**

(Name of Issuer)

# Class A Common Stock, \$0.00001 par value per share

(Title of Class of Securities)

75629V104 (CUSIP Number)

### Mubadala Investment Company PJSC Attention: Treasury and Investor Relations P.O. Box 45005 Abu Dhabi United Arab Emirates <u>+971 2 413 0000</u>

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

#### November 1, 2021

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7(b) for other parties to whom copies are to be sent.

(Continued on following pages)

## (Page 1 of 12 Pages)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("<u>Act</u>") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the *Notes*).

Page <u>2</u> of <u>12</u> Pages

	NAMES OF T						
1	NAMES OF REPORTING PERSONS						
	Mubadala Investment Company PJSC						
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)						
-	(a) 🗆						
	(b) 🗵						
3	SEC USE ON	LY					
4	SOURCE OF	FUNDS	(see instructions)				
	WC (See Item	3)					
5	CHECK IF D	ISCLOS	URE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) $\Box$				
6	CITIZENSHI	CITIZENSHIP OR PLACE OF ORGANIZATION					
0	The Emirate o	The Emirate of Abu Dhabi, United Arab Emirates					
	OF GUADES	7	SOLE VOTING POWER				
NUMBER	OF SHARES	/	- 0 -				
		-	SHARED VOTING POWER				
	FICIALLY	8	8,740,917 (See Items 3, 4 and 5)				
OWN	NED BY		0,740,517 (See Reins 3, 4 and 5)				
EACH R	EPORTING	9	SOLE DISPOSITIVE POWER				
PE	RSON		- 0 -				
TA TA	VITH	H 10	SHARED DISPOSITIVE POWER				
	****	10	8,740,917 (See Items 3, 4 and 5)				
	AGGREGATI	EAMOL	INT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
11	8,740,917 (See Items 3, 4 and 5)						
<u> </u>	, , ,						
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)						
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
	5.5% (See Item 5)*						
14	TYPE OF REPORTING PERSON						
17	CO	CO					

	1	NAMES OF REPORTING PERSONS					
		Mamoura Diversified Global Holdings PJSC					
	2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)					
		(a) 🗆					
		(b) 🗵					
1	3	SEC USE ONI	У				
	4	SOURCE OF I	FUNDS (see	instructions)			
		WC (See Item					
	5	CHECK IF DI	SCLOSURE	COF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) $\Box$			
	6	CITIZENSHIP	OR PLACE	E OF ORGANIZATION			
		The Emirate of	Abu Dhabi,	United Arab Emirates			
	NUMBER OF SHARES		7	SOLE VOTING POWER			
				-0-			
	BENEFICIALLY OWNED		8	SHARED VOTING POWER			
	BY			8,740,917 (See Items 3, 4 and 5)			
	EACH R	REPORTING	9	SOLE DISPOSITIVE POWER			
	PERSON			-0-			
	V	VITH	10	SHARED DISPOSITIVE POWER			
				8,740,917 (See Items 3, 4 and 5)			
	11	AGGREGATE	AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON			
		8,740,917 (See Items 3, 4 and 5)					
	12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)					
	13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
		5.5% (See Item 5)*					
	14	TYPE OF REP	ORTING PI	ERSON			
		CO					

1	NAMES OF REPORTING PERSONS						
	MDC Capital Partners (Ventures) GP, LP						
2	CHECK THE	APPROPRIA	ATE BOX IF A MEMBER OF A GROUP (see instructions)				
	(a) 🗆						
	(b) 🗵						
3	SEC USE ONI	Y					
4	SOURCE OF I	FUNDS (see	instructions)				
	OO (See Item 3						
5	CHECK IF DI	SCLOSURE	OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
6	CITIZENSHIP	OR PLACE	E OF ORGANIZATION				
	Cayman Island	S					
NUMBEF	R OF SHARES	7	SOLE VOTING POWER				
			-0-				
BENEFICI	ALLY OWNED	8	SHARED VOTING POWER				
	BY		7,062,869 (See Items 3, 4 and 5)				
EACH F	REPORTING	9	SOLE DISPOSITIVE POWER				
PE	RSON		-0-				
V	VITH	10	SHARED DISPOSITIVE POWER				
			7,062,869 (See Items 3, 4 and 5)				
11	AGGREGATE	AMOUNT	BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	7,062,869 (See Items 3, 4 and 5)						
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)						
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
	4.4% (See Item 5)*						
14	TYPE OF REPORTING PERSON						
	PN						

Page <u>5</u> of <u>12</u> Pages

	NAMES OF REPORTING PERSONS						
1	MDC Capital Partners (Ventures), LP						
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)						
2	(a) 🗆						
	(b) 🗵						
3	SEC USE ON	LY					
4	SOURCE OF	FUNDS	(see instructions)				
	OO (See Item	3)					
5	CHECK IF D	ISCLOS	URE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
6	CITIZENSHI	CITIZENSHIP OR PLACE OF ORGANIZATION					
0	Cayman Islands						
NUMBER	OF SHARES	7	SOLE VOTING POWER				
NOWIDER	OI SIMILES	,	- 0 -				
BENE	FICIALLY	8	SHARED VOTING POWER				
	NED BY	-	7,062,869 (See Items 3, 4 and 5)				
FACHR	EPORTING	9	SOLE DISPOSITIVE POWER				
_	RSON	5	- 0 -				
	/ITH		SHARED DISPOSITIVE POWER				
, vi	ЛП	10	7,062,869 (See Items 3, 4 and 5)				
	ACCRECATI	T AMOL	INT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
11	7,062,869 (See Items 3, 4 and 5)						
12		CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)					
12	CHECK DOA IF THE ACCRECATE AMOUNT IN NOW (11) EACLODES CERTAIN SHARES (SEE IIISIIIICIUIIS)						
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
10	4.4% (See Item 5)*						
14	TYPE OF REPORTING PERSON						
- 1	PN						

Page <u>6</u> of <u>12</u> Pages

	NAMES OF REPORTING PERSONS					
1	MIC Capital Partners (Public) (US) IM, LLC					
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)					
2	(a) $\Box$					
	(a) □ (b) ⊠					
	SEC USE ON	TXZ				
3	SEC USE ON	LI				
4	SOURCE OF	FUNDS	(see instructions)			
	OO (See Item	3)				
5	CHECK IF D	ISCLOS	URE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) $\Box$			
6	CITIZENSHI	CITIZENSHIP OR PLACE OF ORGANIZATION				
0	Cayman Islands					
		7	SOLE VOTING POWER			
NUMBER	OF SHARES	/	- 0 -			
DENEL	FICIALLY	8	SHARED VOTING POWER			
	NED BY	U	- 0 - (See Items 3, 4 and 5)			
	EPORTING	9	SOLE DISPOSITIVE POWER			
PEI	RSON		- 0 -			
W	/ITH	10	SHARED DISPOSITIVE POWER			
		-	- 0 - (See Items 3, 4 and 5)			
11	AGGREGATI	GGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
11	- 0 - (See Items 3, 4 and 5)		d 5)			
12	CHECK BOX	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
13	0.0% (See Item 5)*					
14	TYPE OF REPORTING PERSON					
14	00					
	00					

CUSIP No. <u>75629V104</u>				SCHEDULE 13D	Page <u>7</u> of <u>12</u> Pages				
1	NAMES OF REPORTING PERSONS MIC Capital Management UK LLP								
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions) (a) □ (b) ⊠								
3	SEC USE ON	LY							
4	SOURCE OF FUNDS (see instructions) OO (See Item 3)								
5	CHECK IF DI	ISCLOS	URE OF LI	EGAL PROCEEDINGS IS REQUIRED PURSUANT	TO ITEMS 2(d) or 2(e) $\Box$				
6	CITIZENSHII United Kingdo	-	ACE OF O	RGANIZATION					
NUMBER	NUMBER OF SHARES /		SOLE V - 0 -	OTING POWER					
	BENEFICIALLY OWNED BY			D VOTING POWER 9 (See Items 3, 4 and 5)					
	EACH REPORTING PERSON		SOLE D - 0 -	ISPOSITIVE POWER					
W	10		1,388,88	D DISPOSITIVE POWER 9 (See Items 3, 4 and 5)					
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,388,889 (See Items 3, 4 and 5)								
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)								
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.9% (See Item 5)*								
14	TYPE OF REPORTING PERSON IA								

Page <u>8</u> of <u>12</u> Pages

	NAMES OF F		ING PERSONS				
1	MIC Capital Partners (Public) Parallel Cayman, LP						
2		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)					
	(a) 🗆						
	(b) 🗵						
3	SEC USE ON	LY					
4	SOURCE OF	FUNDS	(see instructions)				
	OO (See Item	3)					
5	CHECK IF D	SCLOS	URE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
C	CITIZENSHI	CITIZENSHIP OR PLACE OF ORGANIZATION					
6	Cavman Islan	Cayman Islands					
	5		SOLE VOTING POWER				
NUMBER	OF SHARES	7	- 0 -				
BENE	FICIALLY	8	SHARED VOTING POWER				
OWN	NED BY		1,388,889 (See Items 3, 4 and 5)				
EACH R	EPORTING	9	SOLE DISPOSITIVE POWER				
	RSON	0	-0-				
M	VITH	10	SHARED DISPOSITIVE POWER				
			1,388,889 (See Items 3, 4 and 5)				
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
	1,388,889 (See Items 3, 4 and 5)						
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)						
10	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
13	0.0% (See Item 5)*						
		/	C DERSON				
14	TYPE OF REPORTING PERSON PN						
	PIN						

#### EXPLANATORY NOTE

This Amendment No. 1 (this "<u>Amendment No. 1</u>") amends and supplements the statement on Schedule 13D related to the Common Shares of Recursion Pharmaceuticals, Inc. which was originally filed with the Commission on April 26, 2021 (the "<u>Original 13D</u>" and, as amended by this Amendment No. 1, this "<u>Schedule 13D</u>").

The Original 13D did not include MIC Capital Management UK LLP ("<u>MIC UK</u>") as a Reporting Person. On November 1, 2021, MIC UK replaced MIC Capital Partners (Public) (US) IM, LLC ("<u>MIC IM</u>") as the investment manager of MIC Capital Partners (Public) Parallel Cayman, LP ("<u>MIC LP</u>"), which directly holds 1,388,889 Common Shares. This Amendment No. 1 is being filed to reflect the replacement of MIC IM by MIC UK and to include MIC UK as a Reporting Person.

Except as set forth herein, the information in the Original 13D is unchanged and has been omitted from this Amendment No. 1. Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed thereto in the Original 13D.

#### Item 2. Identity and Background.

Item 2 of the Original 13D is hereby supplemented as follows:

MIC UK is a limited liability partnership incorporated in the United Kingdom.

The business address of MIC UK is Floor 7, 25 Berkeley Square, London, United Kingdom.

The principal business of MIC UK is investing in securities.

The name, residence or business address, present principal occupation or employment and citizenship of each director and executive officer of MIC UK is listed on Schedule I hereto, which is incorporated herein by reference.

The agreement among the Reporting Persons relating to the joint filing of this Schedule 13D is attached as Exhibit 3 hereto.

During the last five years, MIC UK has not, nor, to its knowledge, without independent verification, have any of the persons listed on Schedule I hereto (i) been convicted in any criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 4. Purpose of Transaction.

Item 4 of the Original 13D is hereby supplemented as follows:

On November 1, 2021, MIC UK replaced MIC IM as the investment manager of MIC LP.

Item 5. Interest in Securities of the Issuer.

Item 5 of the Original 13D is hereby amended and restated as follows:

The information contained in rows 7, 8, 9, 10, 11 and 13 on each of the cover pages of this Amendment No. 1 and the information set forth or incorporated in Items 2, 3 4 and 6 of this Schedule 13D, as amended is incorporated by reference in its entirety into this Item 5.

(a)-(b) The following sentence assumes that there is a total of 159,015,551 Common Shares outstanding as reported in the Quarterly Report filed by the Issuer with the Commission on August 13, 2021. Pursuant to Rule 13d-3 under the Act, (i) Mubadala and Mamoura beneficially own 8,740,917 Common Shares, which constitutes approximately 5.5% of the outstanding Common Shares, (ii) MDC GP and MDC LP beneficially own 7,062,869 Common Shares, which constitutes 4.4% of the outstanding Common Shares, (iii) MIC UK and MIC LP beneficially own 1,388,889 Common Shares, which constitutes approximately 0.9% of the outstanding Common Shares and (iv) MIC IM owns no Common Shares.

(c) Except as set forth in this Schedule 13D, there have been no transactions in the Issuer's stock by the Reporting Persons during the past 60 days.

(d) To the best knowledge of the Reporting Persons, no person other than the Reporting Persons has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the securities beneficially owned by the Reporting Persons identified in this Item 5.

(e) On November 1, 2021, MIC IM ceased to own any Common Shares.

## Item 7. Material to Be Filed as Exhibits.

3. Agreement of Joint Filing by Mubadala Investment Company PJSC, Mamoura Diversified Global Holdings PJSC, MDC Capital Partners (Ventures) GP, LP, MDC Capital Partners (Ventures), LP, MIC Capital Partners (Public) (US) IM, LLC, MIC Capital Management UK LLP and MIC Capital Partners (Public) Parallel Cayman, LP, dated as of November 4, 2021.

## **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: November 4, 2021

Mubadala Investment Company PJSC

By: <u>/s/ Samer Halawa</u> Name: Samer Halawa Title: Chief Legal Officer

Mamoura Diversified Global Holdings PJSC

By: <u>/s/ Samer Halawa</u> Name: Samer Halawa Title: Chief Legal Officer

MDC Capital Partners (Ventures) GP, LP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: Manager

MDC Capital Partners (Ventures), LP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: Manager

MIC Capital Partners (Public) (US) IM, LLC

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: General Counsel

MIC Capital Management UK LLP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: General Counsel

MIC Capital Partners (Public) Parallel Cayman, LP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: Manager

# SCHEDULE I

Schedule I to the Original 13D is hereby supplemented as follows:

# MIC Capital Management UK LLP

<u>Name</u> Hani Barhoush	<u>Present Principal Occupation or Employment</u> Chief Executive Officer, Disruptive Investments, Mubadala	<u>Business Address</u> P.O. Box 45005, Abu	<u>Citizenship</u> United States
	Investment Company; Chief Executive Officer, Mubadala Capital	Dhabi, United Arab Emirates	
Rodney Wayne Cannon	General Counsel, Mubadala Capital	Al Sila Tower, 17th Floor, ADGM Square, Al Maryah Island, Abu Dhabi, United Arab Emirates	Australia
Ibrahim Ajami	Head of Ventures, Mubadala Capital	Floor 7, 25 Berkeley Square, London, United Kingdom	United States

## **EXHIBIT 3 - JOINT FILING AGREEMENT**

This joint filing agreement (this "Agreement") is made and entered into as of this 4th day of November, 2021, by and among Mubadala Investment Company PJSC, Mamoura Diversified Global Holdings PJSC, MDC Capital Partners (Ventures) GP, LP, MDC Capital Partners (Ventures), LP, MIC Capital Partners (Public) (US) IM, LLC, MIC Capital Management UK LLP and MIC Capital Partners (Public) Parallel Cayman, LP.

The parties to this Agreement hereby agree to prepare jointly and file timely (and otherwise to deliver as appropriate) all filings on any Forms 3, 4, or 5 or Schedules 13D or 13G, and any and all amendments thereto and any other documents relating thereto (collectively, the "Filings") as required to be filed pursuant to the Securities Exchange Act of 1934, as amended. The parties to this Agreement further agree and covenant that each will fully cooperate with such other parties in the preparation, timely filing, and delivery of all such Filings.

IN WITNESS WHEREOF, the parties hereto have executed this agreement as of the date first set forth above.

Dated: November 4, 2021

Mubadala Investment Company PJSC

By: <u>/s/ Samer Halawa</u> Name: Samer Halawa Title: Chief Legal Officer

Mamoura Diversified Global Holdings PJSC

By: <u>/s/ Samer Halawa</u> Name: Samer Halawa Title: Chief Legal Officer

MDC Capital Partners (Ventures) GP, LP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: Manager

MDC Capital Partners (Ventures), LP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: Manager

MIC Capital Partners (Public) (US) IM, LLC

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: General Counsel

MIC Capital Management UK LLP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: General Counsel

MIC Capital Partners (Public) Parallel Cayman, LP

By: <u>/s/ Rodney Cannon</u> Name: Rodney Cannon Title: Manager